

Yuanta Securities Co., Ltd.

Minute of 11th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: February 2, 2023 (Thursday), 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Vice Chairman Wei Cheng Huang(Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen(Video), Wei-chien Ma(Video), Tien-Fu Lin(Video), Yuch Tsang Lee(Video), Hsien Tao Chiu (Video), Lung Fan Lin(Video), Jui-chien Ma (Video), Ming-heng Ho (Video), Pin Cheng Chen(Video), Independent Director Ching Shan Hung(Video), Yu-qun Wu(Video), Hsing Yi Chow(Video), An Pin Chen(Video), Chung Chuan Wu(Video), Ya Li Sun(Video), Bing Shen Kuo(Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

CPA Chiao Sen Lo (the second Agenda of video-based discussion)

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang (Video)

The Company: Executive Vice President Lawrence Lee (Video), Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hui Jung Lu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Administration Department Dept. Po Ching Li, Vice President of Risk Management Department Shih Chiang Li, Vice President of Fixed Income Dept. Jun-chih Lien, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Legal Compliance Dept. Li Ying He, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Matters for discussion:

Proposed by: International Operations Dept.

Agenda:

Investment in the private equity fund "Yuanta 2022 K-Bio Vaccine Blockbuster Private Equity Fund" (the name is tentative) and appointment to serve as the general partner of the fund thereof by Yuanta Investment Co., Ltd., an overseas subsidiary of the Company.

Explanation:

- I. In accordance with the FSC's order under Jin-Guan-Zheng-Quan-Zi No. 10703209011 dated June 1, 2018 requiring that "any securities firm's appointment of its subsidiary to serve as a general partner of any venture capital business or private equity fund may be adopted per the resolution approved by a majority of the shareholders present who represent two-thirds or more of the total number of its outstanding shares at a shareholders' meeting."
- II. First of all, Yuanta Investment Co., Ltd., (hereinafter referred to as Yuanta Investment (Korea)) is a subsidiary wholly owned by the Company's subsidiary, Yuanta Securities (Korea), and also a venture capital incorporated under the laws

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of Korea, engaged in the business lines including direct investment in and offering and issuance and management (as a general partner) of venture capital or private equity funds.

- III. Yuanta Investment (Korea) intends to establish, invest in and act as the general partner (the fund manager) of the private equity fund " Yuanta 2022 K-Bio Vaccine Blockbuster Private Equity Fund (the name is tentative)", which is expected to be worth 250 billion won (approximately NT\$5.8 billion), of which Yuanta Investment (Korea) plans to invest 30 billion won (approximately NT\$690 million; the investment ratio is 12.0%) and act as a general partner. It is also expected that Korea Venture Investment will invest 50 billion won and serve as Anchor Limited Partner; Korea Development Bank, Korea Eximbank and Industrial Bank of Korea are also expected to invest 22.5 billion, 15 billion, and 12.5 billion won respectively and will serve as Co-Limited Partner. The remaining funds are planned to be contributed by other limited partners.
- IV. The investment targets of the Fund are mainly Korean biotech pharmaceutical companies with high growth potential and Korean vaccine-related industries. The fund is classified as a private equity fund. Please refer to the Chinese summary and original full text of the investment plan thereof as shown in Appendix.
- V. According to said FSC's order under Jin-Guan-Zheng-Quan-Zi No. 10703209011 also requiring that "the investment by any securities firm's foreign subsidiary in any venture capital or private equity fund, plus the total investment by the securities firm's parent company and its subsidiaries in the venture capital or private equity fund no more than 20% of the total assets of such venture capital or private equity fund or NT\$300 million does not require the FSC's prior approval. Since Yuanta Investment (Korea) intends to invest 3 billion won (approximately NT\$69 million), and the proposed investment ratio is 12%, which does not reach the threshold, so it is required to apply for approval in advance. The actual Fund scale and investment plan will be decided depending on the fundraising results, and the Chairman or his/her designee will be authorized to take charge of related matters subsequently.
- VI. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VII. The Agenda was reviewed at the 10th meeting of the 11th Audit Committee on January 17, 2023 and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- VIII. Please review and discuss.

Resolution: All of the directors present at the meeting approved the Agenda unanimously.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Yuanta Securities Co., Ltd.

Minute of 17th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: May 25, 2023 (Thursday), 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Vice Chairman Wei Cheng Huang, Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin, Jui-chien Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Pei-chen Lin, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Legal Compliance Dept. Li Ying He, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Matters for discussion:

Proposed by: Secretariat of the Board of Directors

Agenda:

Release of non-competition restriction imposed on the Company's Independent Director An Pin Chen.

Explanation:

- I. First of all, Paragraph 1, Article 209 of the Company Act provides that "A director who does anything for himself or on behalf of another person that is within the scope of the company's business shall explain to the shareholders' meeting the essential contents of such an act and secure its approval."
- II. Per said requirements, the Company plans to under the condition that the Company's interest shall not be harmed, release the non-competition restriction imposed on An Pin Chen for his holding of the positions as the independent director of Yuanta Futures Co., Ltd., who was elected as the independent director in the shareholder meeting of Yuanta Futures Co., Ltd. on May 24, 2023, concurrently when he is serving as the Company's independent directors.
- III. According to Paragraph 2, Article 209 of the Company Act, "the aforesaid approval shall be given upon a resolution adopted by a majority of the shareholders present who represent two-thirds or more of the total number of its outstanding shares." Please note that, with respect to this Agenda, the functional duties and power of the

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shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

- IV. The Company's independent director An Pin Chen is interested party in this case and intend to abstain from the discussion and voting at the audit committee and board of directors.
- V. The Agenda was reviewed at the 16th meeting of the 11th Audit Committee on May 16, 2023 and the Committee resolved that "Except the independent director An Pin Chen who recused himself from the discussion and voting for conflict of interest, the Agenda should be passed and reported to the Board of Directors meeting for resolution". Please note that, after this meeting, Mr. An Pin Chen was elected as the independent director of Yuanta Futures Co., Ltd. on May 24, 2023.
- VI. Please review and discuss.

Resolution:

The Company has a total of 19 directors. A total of 19 directors were present at the meeting. Except the director who recused himself from the discussion and voting for conflict of interest, the other directors approved the Agenda unanimously.

Summary:

Independent Director An Pin Chen has temporarily left his seat since this Agenda and did not participate in the discussion and voting of this Agenda.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

Minute of 18th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: June 29, 2023 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chen Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Director Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Corporate Planning Dept.

Agenda:

Review of the implementation of corporate governance in 2022.

Explanation:

- I. First of all, in order to improve corporate governance continuously and keep in line with corporate governance matters promoted by competent authorities and international trends, the company passed the 2022 corporate governance implementation plan at the 38th meeting of the 10th Board of Directors on March 31, 2022. The 2022 corporate governance situation should be reported.
- II. In order to make the shareholders' meeting more fully understand the company's implementation of corporate governance in 2022, to submit a compilation and explanation of important matters to the regular shareholders' meeting, as detailed in the attachment.
- III. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- IV. The Agenda was reviewed at the 18th meeting of the 11th Audit Committee on June 20, 2023 and the Committee resolved that "the Agenda should be passed and

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reported to the Board of Directors meeting for resolution”.

V. Please review it.

Resolution: Acknowledged.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

Minute of 18th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: June 29, 2023 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chien Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Director Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Corporate Planning Dept.

Agenda:

Related-party transaction reports for non-business activities in 2022.

Explanation:

- I. According to the "Corporate Governance 3.0-Sustainable Development Roadmap" promoted by the Financial Supervisory Commission: Related party transactions in non-business activities that have been approved by the board of directors should submit a shareholders' meeting report after the end of the year, and the Recommendations in the CG6013 (2021) Corporate Governance System Evaluation Report by the Taiwan Corporate Governance Association: " It is recommended that the company should report non-business related party transactions to the board of directors of the acting shareholders' meeting to strengthen the protection of shareholders' rights and interests, in order to implement Corporate Governance 3.0-Sustainable Development Roadmap", the agenda is proposed.
- II. After reviewing the proposals from the 35th meeting of the 10th session of the company to the 9th meeting of the 11th board of directors of the company in 2022, there was one proposal related to related-party transactions for non-business activities, and the proposal was: Donations to an interested party, Yuanta Cultural

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and Educational Foundation (hereinafter referred to as Yuanta Foundation), NT\$54.4 million, and the legal person subject to self-regulatory regulations, Yuanta-Polaris Research Institute (hereinafter referred to as Yuanta Research Institute), NT\$21.48 million, the proposal was approved by the 39th meeting of the 10th Board of Directors, and the 2022 implementation status report of Yuanta Foundation and Yuanta Research Institute was also submitted to the 17th meeting of the 11th Board of Directors in 2023, which put the company's concepts of corporate social responsibilities and promoting academics in practice.

III. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

IV. Please review it.

Resolution: Acknowledged.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

Minute of 18th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: June 29, 2023 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chien Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Audit Committee

Agenda:

Review of the operation of the Audit Committee in 2022.

Explanation:

- I. In order to improve corporate governance continuously and keep in line with corporate governance matters promoted by competent authorities and international trends, the company passed the 2021 corporate governance implementation plan at the 24th meeting of the 10th Board of Directors on March 18, 2021. The connotation of the second item "Strengthening Governance Culture" in the "Promotion of Other Corporate Governance" in the above-mentioned plan.
- II. According to the organization rules of the Audit Committee of the company and the annual Audit Committee action planning table of the Audit Committee action planning method, the Audit Committee regularly arranges the relevant department heads to report and review the main issues on a monthly basis: overall matters, corporate governance-related matters, financial information Matters related to matters, such as matters concerning certified public accountants, internal audit matters, risk management matters and other responsibilities.
- III. A total of 17 meetings were held, and the actual attendance rate of all Audit Committee members was 100%. There were 101 reports, 1 election, 2 records and

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185 discussions, a total of 289 proposals reviewed. Please refer to the "Information on the Operation of the Audit Committee" recorded in the 2022 Annual Report. Please refer to the attachment for details.

IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

V. Please review it.

Resolution: Acknowledged.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

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Yuanta Securities Co., Ltd.

Minute of 18th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: June 29, 2023 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chien Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Audit Committee

Agenda:

Review of the independent director of the Audit Committee communicated with the chief internal auditor and reported it for inspection in 2022.

Explanation:

- I. According to Article 3 of the Company's Corporate Governance Guidelines: "The Company shall establish channels and mechanisms of communication between its independent directors, Audit Committee and chief internal auditors, and the convener of the Audit Committee meeting shall report the communications between him/her and the independent directors and chief internal auditor at the Board of Directors' meeting exercising the functional duties and power on behalf of a shareholders' meeting."
- II. The six members of the 2022 Audit Committee of the Company are all independent directors. The chief internal auditor will report internal auditing operations monthly and exchange opinions with Audit Committee members in accordance with the provisions of Article 6 of the internal operation process of the Audit Committee and the internal audit department of the company. Content includes but not limited to the following Agendas:
 - (I) Statutory internal audit work to check the implementation.

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- (II) Assessing subsidiaries audits Performing internal audit operations.
 - (III) Internal control audit of subsidiaries
 - (IV) Project Check.
 - (V) Transaction risk warning execution.
 - (VI) Others, such as the implementation of the matters assigned by the committee, the explanation of matters that have a significant impact on the company, such as the special new regulations of the industry, and major abnormalities found during the audit process, etc.
- III. In accordance with the provisions of Article 7 of the above-mentioned regulations, in the absence of the managements, the company completed the symposium between the Audit Committee and the internal auditors on November 15, 2022, and the annual evaluation of internal audit department, the report is proposed to the 9th meeting of the 11th of the board of directors on December 29, 2022.
- IV. In accordance with Article 3 of the Company's Corporate Governance Guidelines, the Company's directors, independent directors and internal auditors completed a symposium and exchange opinions on November 24, 2022. The record is proposed to the 9th meeting of the 11th of the board of directors on December 29, 2022.
- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VI. Please review it.

Resolution: Acknowledged.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

Minute of 18th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: June 29, 2023 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chen Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Remuneration Committee

Agenda:

Review of the operation of the Remuneration Committee in 2022.

Explanation:

- I. First of all, in order to continuously improve corporate governance and keep in line with corporate governance matters promoted by competent authorities and international trends, the company passed the 2021 corporate governance implementation plan at the 24th meeting of the 10th Board of Directors on March 18, 2021. In accordance with the external evaluation requirements of "Corporate Governance Evaluation Preparation" in the above-mentioned plan.
- II. According to the Remuneration Committee Charter of the Company, the annual review of the Remuneration Committee includes: the performance evaluation and the overall issues of compensation and remuneration policies, systems, standards and structures, and regular evaluation and determination of the salaries of directors and managers remuneration.
- III. The main operation of the Remuneration Committee in 2022 is as follows: A total of 10 meetings were held, and the actual attendance rate of the members of each Remuneration Committee was 100%. The proposals reviewed included 9 reports, 1

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election and 20 discussion cases, totaling 30 cases. Check the "Information on the Operation of the Compensation Committee" recorded in the 2022 Annual Report, please refer to the attachment for details.

IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

V. Please review it.

Resolution: Acknowledged.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

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Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chien Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Human Resources Dept.

Agenda:

Distribution of Company's 2022 remuneration to employees.

Explanation:

- I. First of all, please note that according to Paragraph 3, Article 22 of the Articles of Incorporation, "In order to encourage the employees and management team, if the Company's profit at the year's final accounting (namely, the earnings before tax prior to deduction of compensation to employees) has balance after covering accumulated losses (if any), the Company shall allocate at the range from 0.01% to 5% of such balance as the compensation to employees."
- II. Upon the CPA's audit on the Company's 2022 earnings less the accumulated losses, the earnings were NT\$14,073,945,846. According to said Articles of Incorporation regarding contribution of the remuneration to employees, NT\$42,620,169 (equivalent to 0.30%) were distributed as the remuneration to employees in cash.
- III. The chairman or his designee will be authorized to handle all the relevant matters of this proposal.
- IV. This Agenda has been reviewed at 7th meeting of 11th Remuneration Committee convened on March 13 this year, and also reviewed and approved at 13th meeting of 11th Board of Directors convened on March 13. As a result, "except the directors

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who recused themselves from the discussion and voting for conflict of interest, the other directors approved the Agenda unanimously.” Therefore, the Agenda was later reported to the shareholders’ meeting pursuant to laws.

- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders’ meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

- VI. Please review it.

Resolution: Acknowledged.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

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Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chen Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Matters for Ratification:

Proposed by: Accounting Dept.

Agenda:

Ratification of Company's 2022 Business Report and Financial Statements.

Explanation:

- I. The Company has prepared its 2022 individual financial statements and consolidated financial statements. Please refer to said financial statements, together with the audit report with unqualified opinion issued by Chiao Sen Lo, CPA and Se Kai Lin, CPA of PricewaterhouseCoopers Certified Public Accountants as shown in Appendices 1 and 2 hereto.
- II. According to the CPAs' audit results, the income before tax in the Company's 2022 individual financial statements is NT\$14,031,326 thousand, and the income after tax becomes NT\$12,051,504 thousand less the income tax expenses, NT\$1,979,822 thousand, which is indifferent from that self-assessed by the Company.
- III. According to the CPAs' audit results, the income before tax in the Company's 2022 consolidated financial statements is NT\$15,099,132 thousand, and the income after tax becomes NT\$12,436,698 thousand less the income tax expenses, NT\$2,662,434 thousand. The income after tax attributable to owners of the parent is NT\$12,051,504 thousand, and that attributable to non-controlling interests NT\$385,194 thousand.

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- IV. Said individual financial statements and consolidated financial statements, as well as the 2022 business report shown in Appendix 3, have been reviewed at 12th meeting of 11th Audit Committee convened on March 13 this year, and also reviewed and approved at 13th meeting of 11th Board of Directors convened on March 13. As a result, “all of the directors present at the meeting approved the Agenda unanimously, and the Agenda was submitted to a general shareholders’ meeting for resolution.” Enclosed please also find the “Audit Report from the Audit Committee” issued by the convener of the Audit Committee pursuant to laws, as shown in Appendix 4.
- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders’ meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VI. Please ratify it accordingly.

Resolution: All of the directors present at the meeting ratified the Agenda unanimously.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

Minute of 18th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: June 29, 2023 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chen Ma (Video), Ming-heng Ho, Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (Video) (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chien Hua Wu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Investment Banking Dept. Shu-hua Jiang, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Ching Fang Lin, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Chien Wen Chen

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Matters for Ratification:

Proposed by: Accounting Dept.

Agenda:

Ratification of the Company's 2022 earnings distribution.

Explanation:

- I. The company's 2022 distribution of earnings is calculated and distributed in accordance with laws and regulations and the company's articles of association. Please refer to the Article 22, Article 22-1, Paragraph 1 and Article 23 of Articles of Incorporation of the Company, as detailed in Annex I.
- II. No distribution of the Company's earnings for the first half of 2022 was resolved at 4th meeting of 11th Board of Directors on August 18, 2022. Therefore, the PROFIT DISTRIBUTION TABLE for the second half of 2022 is identical with that for 2022.
- III. Enclosed please find the 2022 PROFIT DISTRIBUTION TABLE as Appendix 2. Please refer to the following explanation:
 - (I) The Company's unappropriated retained earnings-beginning was NT\$0. Upon adjustment of the 2022 defined benefit plan remeasurement after tax, NT\$952,045,064, and 2022 net loss on disposal of the equity instrument at fair value through other comprehensive income, NT\$682,569,962, the subtotal upon adjustment became NT\$269,475,102.

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- (II) As the 2022 income after tax, NT\$12,051,504,121, and items other than the income after tax, NT\$269,475,102, the subtotal is NT\$12,320,979,223. Then, 10% legal reserve should be set aside therefrom, i.e. NT\$1,232,097,922 and 20% legal reserve should be set aside therefrom, i.e. NT\$2,464,195,845.
- (III) After the said 2022 income after tax and items other than the income after tax offset against the undistributed earnings for the current year, less the legal reserve and special reserves, plus NT\$14,362,885, the reversal of the special reserves in response to the Fintech development from 2016 to 2018 and employees' post transfer or placement in 2022, and for the education and training organized to upgrade or train employees' competence in response to the fintech or securities and futures business development needs, pursuant to the FSC's letter under Jin-Guan-Zheng-Quan-Zi No. 1080321644, the distributable balance of NT\$8,639,048,341, was scheduled to be distributed to the single shareholder, Yuanta Financial Holding Co., Ltd. in cash. Based on the current number of shares already issued by the Company, i.e. 6,592,452,643 shares, the cash dividend should be NT\$1.310445 per share.
- IV. The mentioned distribution of earnings has already been disclosed in the Company's 2022 individual financial statements and consolidated financial statements.
- V. Where, prior to the record date of distribution of cash dividends, the total number of issued shares is changed, the amount per share distributed actually should be adjusted relatively. The Chairman was authorized to set the record date of distribution of cash dividends and resolve any other related matters with full power. After the distribution of stock dividends is reported to and approved by the competent authority, the Chairman will be authorized to set the record date of distribution of stock upon capital increase and the record date of issuance of new shares upon capital increase.
- VI. The Agenda has been reviewed at 12th meeting of 11th Audit Committee convened on March 13 this year, and also reviewed and approved at 13th meeting of 11th Board of Directors convened on March 13. As a result, "all of the directors present at the meeting approved the Agenda unanimously" Enclosed please also find the "Audit Report from the Audit Committee" issued by the convener of the Audit Committee pursuant to laws, as shown in Appendix 3.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. Please ratify it accordingly.

Resolution: All of the directors present at the meeting approved the Agenda unanimously.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

Minute of 19th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: July 27, 2023 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Wei Cheng Huang (Video), Director and Acting President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma, Tien-Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu(Video), Lung Fan Lin(Video), Jui-chen Ma, Ming-heng Ho(Video), Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Biing Shen Kuo (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chen Hsiang Wu, Yong-zhi Su, Sung Chun Chen, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-fei Chen, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Manager of Proprietary Trading Dept. Yu-heng Fan, Senior Deputy Manager of Corporate Planning Dept. Yu-Rui Ding

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Corporate Planning Dept.

Agenda:

The 2023 second sustainable development report and the medium-long term sustainable development goals.

Explanation:

- I. For sustainable development implementation, the Company has legislated "The Sustainable Development Meeting Regulations of Yuanta Securities Co., Ltd.". The company should convene the Sustainable Development Meeting after every quarter ends and report progress and status of implementation to the board of directors meeting quarterly. The company's sustainable development policies, systems or related management guidelines and specific implementation plans must be approved by the board of directors and submitted to the shareholders' meeting in accordance with Article 3-2 of "Corporate Governance Best-Practice Principles for Securities Firms" was amended by TWSE on 8th February, 2023.
- II. The second Sustainable Development Meeting of the year was held on May 17, 2023. During the meeting, the revision of the "Securities and Futures Industry Sustainable Development Transformation Execution Strategy" by the Financial Supervisory Commission, the 2023 and 2025 (medium-long term) sustainability Development goals were formulated and the sustainable development implementation in the first quarter of 2023 were reported and reviewed. In addition,

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the 2023 and 2025 (medium-long term) sustainable development goals were formulated, based on each department of the company adjusts its goals with reference to the revised "2021-2025 Group Sustainable Development Strategy Blueprint" which was passed by the YFH's board of directors on March 29, 2023. There are a total of 59 major items of "Sustainability Performance Indicator KPI" for the Company. The meeting minutes and report were attached as the appendix I and II respectively.

- III. The Agenda has been reviewed at 18th meeting of 11th Audit Committee convened on June 20 this year, and also reviewed and approved at 18th meeting of 11th Board of Directors convened on June 29. As a result, "all of the directors present at the meeting approved the Agenda unanimously."
- IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- V. Please review it.

Resolution: Acknowledged.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko

Yuanta Securities Co., Ltd.

Minute of 21st meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: September 28, 2023 (Thursday), 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Vice Chairman Wei Cheng Huang, Director and President Yi Ming Wang, Director Ting-chien Shen, Wei-chien Ma (Video), Tien Fu Lin, Yueh Tsang Lee, Hsien Tao Chiu (Video), Lung Fan Lin (Video), Jui-chen Ma (Video), Ming-heng Ho (Video), Pin Cheng Chen, Independent Director Ching Shan Hung, Yu-qun Wu, Hsing Yi Chow, An Pin Chen, Chung Chuan Wu, Ya Li Sun, Bing Shen Kuo (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Yuanta Financial Holding Co., Ltd.: Vice President Wei Chen Chang

The Company: Executive Vice President Lawrence Lee, Ming Lang Liu, Feng Hsiang Kuo, Kuang Chi She, Wan Fang Wu, Senior Vice President Hung-chan Tseng, Hui Jung Lu, Chen Hsiang Wu, Yong-zhi Su, Vice President of Risk Management Department Shih Chiang Li, Senior Assistant Vice President of Accounting Dept. Shih Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-fei Chen, Assistant Vice President of Secretariat of the Board of Directors Hsiang Yi Chang, Assistant Vice President of Corporate Planning Dept. Yin-qian Lin

Chairperson: Chairman Hsiu-wei Chen

Recorder: Shu-Yen Ko

Management Presentation (Company Reports)

Proposed by: Finance Dept.

Agenda:

Report of the reasons of the Company's issuance of the unsecured common corporate bonds in 2023, and related matters.

Explanation:

- I. According to Paragraph 1, Article of 246 of the Company Act, "A company may, by a resolution adopted by the Board of Directors, invite subscription for corporate bonds, provided that the reasons for the said action as well as other relevant matters shall be reported to the meeting of shareholders".
- II. In order to replenish operating capital and paying off the issued commercial paper, the Company had the Agenda for issuance of the Company's "2023 1st unsecured common corporate bonds," in the amount no more than NT\$8 billion, approved at the 8th meeting of the 11th Board of Directors on November 24, 2022.
- III. The corporate bonds has been reported to and approved by the competent authority on August 9, 2023, and then listed on Taipei Exchange ("TPEX") on August 15, 2023 when the fundraising was completed too. The fund raised actually totaled NT\$5.5 billion. The capital utilization plan has been executed in whole in Q3 of 2023.

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- IV. The plan to issue the Company's "2023 1st unsecured common corporate bonds" is detailed in the prospectus, upon the terms and conditions summarized as follows:
- (I) Date issued: August 15, 2023
 - (II) Total amount: At the total par value of NT\$5.5 billion, divided into Class A and Class B. The issue amount under Class A is NT\$0.95 billion, and NT\$4.55 billion under Class B.
 - (III) Issue price: The bonds are issued at full face value.
 - (IV) Issue period: 5 years for Class A, and 10 years for Class B.
 - (V) Coupon rate: Fixed annual interest rate 1.62% for Class A, and 1.82% for Class B
 - (VI) Method of interest computing and payment: Simple interest is calculated based on the coupon rate and paid once a year starting on the date issued. Principal for both corporate bonds shall be repaid in full at maturity as of the date issued.
- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting will be exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VI. This Agenda has been reported to 21st meeting of the 11th Audit Committee on September 19 this year. As a result, the Committee resolved that "Acknowledged, and the Agenda should be reported to the Board of Directors."
- VII. Please review it.

Resolution: Acknowledged.

Summary: The Video of Director Ming-heng Ho was disconnected temporarily.

Summary of the comments made by directors: Chairman Hsiu-wei Chen stated that "the funding safety and liquidity is a very important policy for our company's operation."

Chairperson: Hsiu-wei Chen

Recorder: Shu-Yen Ko