

Yuanta Securities Co., Ltd.

Minutes of 12th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: February 26, 2026 (Thursday), 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Executive Vice President Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Chen-Hsiang Wu, Yong-Zhu Su, Vice President Sung-Chun Chen, Vice President of Administration Dept. Bo-Ching Li, Vice President of Risk Management Dept. Wei-Ching Chien, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin, Assistant Vice President of Accounting Dept. Hui-Ru Zhuang, Assistant Vice President of Investment Banking Dept. Yu-Xin Chen

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report of the reasons for the Company's issuance of the 2025 2nd unsecured ordinary corporate bonds issued in January 2026, and related matters.(Finance Dept.)

Explanation

- I. According to Paragraph 1, Article 246 of the Company Act, "A company may, by a resolution adopted by the Board of Directors, invite subscription for corporate bonds, provided that the reasons for the said action as well as other relevant matters shall be reported to the meeting of shareholders".
- II. By way of preliminary explanation, in order to repay borrowings entered into for operational needs and pay off the issued commercial paper, the Company resolved to authorize an issuance limit of NT\$10 billion in unsecured ordinary corporate bonds at the 44th meeting of the 11th Board of Directors on April 24, 2025.
- III. The corporate bonds were filed with and approved by the competent authority on December 31, 2025, and then listed on Taipei Exchange ("TPEX") on January 12, 2026 upon completion of the offering. The actual fund raised totaled NT\$5.5 billion. The capital utilization plan has been executed in whole in Q1 of 2026.
- IV. The plan to issue the Company's "2025 2nd unsecured ordinary corporate bonds" is detailed in the prospectus, upon the terms and conditions summarized as follows:
 - (I) Date issued: January 12, 2026
 - (II) Total amount: At the total par value of NT\$5.5 billion.

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

- (III) Issue price: The bonds are issued at par (100% of the face value).
- (IV) Issue period: 5 years.
- (V) Coupon rate: Fixed annual interest rate 1.62%.
- (VI) Method of interest computing and payment: Simple interest is calculated based on the coupon rate and paid once a year starting on the date issued. The principal shall be repaid in full at maturity (bullet payment).
- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VI. This Agenda has been reported to 13th meeting of the 12th Audit Committee on February 24 of this year. As a result, the Committee resolved that "Acknowledged, and the Agenda should be reported to the Board of Directors."
- VII. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 2:30 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 12th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: February 26, 2026 (Thursday), 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Executive Vice President Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Chen-Hsiang Wu, Yong-Zhu Su, Vice President Sung-Chun Chen, Vice President of Administration Dept. Bo-Ching Li, Vice President of Risk Management Dept. Wei-Ching Chien, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin, Assistant Vice President of Accounting Dept. Hui-Ru Zhuang, Assistant Vice President of Investment Banking Dept. Yu-Xin Chen

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on changes to fund planning for investment in the private equity fund "T2- Yuanta Beauty Life Fund" (tentative) and appointment to serve as the co-general partner of the fund by the Company's overseas subsidiary, Yuanta Investment Co., Ltd. (Proposed by International Operations Dept.)

Explanation:

- I. According to Article 5, Paragraph 1, Item 8 of the Company's Regulations Governing Venture Capital and Private Equity Fund Business, a venture capital subsidiary shall proceed in accordance with its authority matrix and relevant regulations, before serving as a general partner. If there are subsequent changes to the management structure or major matters of an overseas venture capital business or private equity fund in which a subsidiary serves as a general partner, such changes shall be submitted to both its board of directors and the Company's board of directors for reporting.
- II. By way of preliminary explanation, the matter regarding the proposed investment in and serving as a co-general partner of the private equity fund "T2-Yuanta Beauty Life Fund" (tentative name) by the Company's overseas subsidiary, Yuanta Investment Co., Ltd. (hereinafter referred to as Yuanta Investment (Korea)), was previously approved by the Company's Board of Directors exercising the duties and powers of the shareholders' meeting on November 27, 2025.
- III. Yuanta Investment (Korea) has now notified the Company that the fund's expected

size will be changed from KRW 100-245 billion to 100-205 billion, and the capital contribution amount of Yuanta Investment (Korea) will also be changed from KRW 1-2.5 billion to KRW 1-2.1 billion (approximately NT\$22-46 million, maintaining an investment ratio of 1%). Furthermore, considering the fund's good potential investment value, Yuanta Securities (Korea) Co., Ltd. ("Yuanta Securities (Korea)"), the parent company of Yuanta Investment (Korea), also plans to invest KRW 10 billion to KRW 30 billion (approximately NT\$218-654 million, with a proposed investment ratio not exceeding 18.9%) and serve as a limited partner of the fund. The Chinese summary and the original text of the updated investment plan are attached hereto as an appendix.

- IV. According to said FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. In this case, Yuanta Investment (Korea) and Yuanta Securities (Korea) intend to invest KRW 1-2.1 billion (approximately NT\$22-46 million) and KRW 10-30 billion (approximately NT\$218-654 million), respectively. Although the total investment exceeds NT\$300 million, the total investment ratio does not exceed the aforementioned 20% threshold, no prior approval is required.
- V. Both Yuanta Investment (Korea) and Yuanta Securities (Korea) participate in the investment of the said fund, this case constitutes a transaction with related parties. Yuanta Investment (Korea) and Yuanta Securities (Korea) will comply with Article 45 of the Financial Holding Company Act, and will proceed with this case only after confirming that the transaction terms are not favorable than those offered to other similar counterparties and after obtaining approval by special resolution of the boards of directors of each respective companies.
- VI. The actual fund size and investment plan of this case will be determined based on the final fundraising outcome. Within the scope where any change in the total fund size does not exceed KRW 245 billion and the amount of investment by Yuanta Investment (Korea) does not exceed KRW 2.5 billion, subsequent related matters will still be handled by the Chairman or a person designated by the Chairman pursuant to the authorization granted under the previous Board resolution.
- VII. Submitted for review and discussion.

Resolution: Acknowledged.

Adjournment: Approximately 2:30 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 15th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: April 30, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Executive Vice President Ming-Lang Liu, Kuang-Chi She, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin, Deputy Manager of Securities Investment Dept. Yu-Ru Dong

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the implementation status of the first Sustainable Development Committee meeting in 2026 and the formulation of the “Yuanta Securities 2026–2030 Sustainable Development Goals”. (Proposed by Corporate Planning Dept.)

Explanation:

- I. In accordance with Articles 4, 7 and 8 of the Regulations Governing the Sustainable Development Committee of Yuanta Securities, the Company shall convene the Sustainable Development Meeting after the end of every quarter and report the progress and status of implementation to the board of directors meeting on a quarterly basis. The company's sustainable development policies, systems or related management guidelines and specific implementation plans shall be approved by the board of directors and submitted to the shareholders' meeting for reporting in accordance with Article 3-2 of “Corporate Governance Best-Practice Principles for Securities Firms”.
- II. The Company's first Sustainable Development Committee meeting of 2026 was held on February 2, 2026. During the meeting, discussions were held regarding the reporting for the “Sustainable Development Transformation Implementation Strategy of the Securities and Futures Industry”, the formulation of “Yuanta Securities 2026-2030 Sustainable Development Goals”, the major themes of the 2025 Sustainable Report, and the list of sustainable business personnel. In addition, reports on the information revision process of the Sustainable Report, the operation plan for the fourth Sustainable Finance Assessment, and the implementation status of Yuanta Securities' sustainable development in 2025 were

submitted and reported at the meeting.

- III. With reference to the "2026-2030 Group Sustainable Development Strategy Blueprint" approved by the Board of Directors of Yuanta Financial Holdings on September 24, 2025, each department has set a total of 63 sustainable performance indicators for the "Yuanta Securities 2026-2030 Sustainable Development Goals" and submitted them to the first Sustainable Development Committee meeting in 2026. The meeting minutes and briefs are detailed in Annexes 1 and 2.
- IV. The Agenda was reviewed at the 15th meeting of the 12th Audit Committee convened on March 17 this year, and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution." It was subsequently reviewed and approved by the 14th meeting of the 12th board of directors held on March 26, with the result of "unanimously approved as proposed by all attending directors"
- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VI. Submitted for review.

Resolution: Acknowledged.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Adjournment: Approximately 2:51 PM.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for Ratification:

Agenda:

Ratification of Company's 2025 Business Report and Financial Statements. (Accounting Dept.)

Explanation:

- I. The Company has prepared its 2025 individual financial statements and consolidated financial statements. Please refer to said financial statements, together with the audit report with unqualified opinion issued by Chiao-Sen Lo, CPA and Pao-Ju Kuo, CPA of PricewaterhouseCoopers Certified Public Accountants as attached in Appendices 1 and 2 hereto.
- II. According to the CPAs' audit results, the income before tax in the Company's 2025 individual financial statements was NT\$27,592,657 thousand. After deducting income tax expense of NT\$3,171,452 thousand, the net income after tax was NT\$24,421,205 thousand, which has no discrepancy with the net income after tax self-assessed by the Company.
- III. According to the CPAs' audit results, the income before tax in the Company's 2025 consolidated financial statements was NT\$29,411,780 thousand. After deducting income tax expenses of NT\$4,146,550 thousand, the income after tax was NT\$25,265,230 thousand. The income after tax attributable to owners of the parent was NT\$24,421,205 thousand, and that attributable to non-controlling interests was NT\$844,025 thousand.
- IV. The aforementioned individual financial statements and consolidated financial statements, as well as the 2025 business report attached in Appendix 3, have been reviewed at 14th

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

meeting of 12th Audit Committee convened on March 12 of this year, and also reviewed and approved at 13th meeting of 12th Board of Directors convened on March 12, with the result of “all of the directors present at the meeting approved the Agenda unanimously without objection.” Enclosed please also find the “Audit Report from the Audit Committee” issued by the convener of the Audit Committee pursuant to laws, as attached in Appendix 4.

- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders’ meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

- VI. Submitted for ratification.

Resolution: All of the directors present at the meeting ratified the Agenda unanimously.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo (Video), Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for Ratification:

Agenda:

Ratification of the Company's 2025 profits. (Accounting Dept.)

Explanation:

- I. The Distribution of the Company's 2025 profits is calculated and distributed in accordance with relevant laws and regulations and the Company's Articles of Incorporation. Please refer to the Article 22, Paragraph 1, Article 22-1, Paragraph 1 and Article 23 of Articles of Incorporation of the Company, as detailed in Annex I.
- II. The Company's profits for the first half of 2025 were resolved not to be distributed at the 4th meeting of 12th Board of Directors on August 21, 2025. Therefore, the PROFIT DISTRIBUTION TABLE for the second half of 2025 is identical to that for the entire year of 2025.
- III. Enclosed please find the 2025 PROFIT DISTRIBUTION TABLE as shown in Appendix 2. Please refer to the following explanation:
 - (I) The Company's unappropriated retained profits at the beginning of the period was NT\$0.
 - (ii) The net profit after tax for fiscal year 2025 was NT\$24,421,204,779. After adding the remeasured amount of the defined benefit plan after tax for fiscal year 2025 of NT\$384,763,064 and the net profit of the disposal of equity instruments measured at fair value through other comprehensive income for fiscal year 2025 of

NT\$357,702,700, the subtotal was NT\$25,163,670,543, which served as the basis for the allocation of statutory surplus reserve of NT\$2,516,367,054 and special surplus reserve. After deducting the 10% statutory surplus reserve of and the 20% special surplus reserve of NT\$5,032,734,109, the distributable surplus for the period was NT\$17,614,569,380, which is proposed to be distributed in full to the sole shareholder, Yuanta Financial Holding Co., Ltd. Among this, NT\$12,330,198,570 is proposed to be distributed as cash dividends, and the remaining NT\$5,284,370,810 is proposed to be used for capital increase through the issuance of new shares. Based on the Company's current total issued share capital of 6,592,452,643 shares, the cash dividend and stock dividend per share will be approximately NT\$1.87035072 and NT\$0.80157888, respectively.

- IV. The mentioned distribution of profits has already been disclosed in the Company's 2025 individual financial statements and consolidated financial statements.
- V. Where, prior to the record date of distribution of cash dividends, there is a change in the total number of issued shares, the amount per share distributed actually shall be adjusted accordingly. It is proposed to authorize the Chairman to set the record date of distribution of cash dividends and resolve any other related matters. For stock dividends, after filing with and becoming effective upon approval by the competent authority, the Chairman shall be authorized to set the record date for capital increase share allotment and the record date for issuance of new shares.
- VI. The Agenda has been reviewed at 14th meeting of 12th Audit Committee convened on March 12 of this year, and also reviewed and approved at 13th meeting of 12th Board of Directors convened on March 12, with the result of "all of the directors present at the meeting approved the Agenda unanimously" Enclosed please also find the "Audit Report from the Audit Committee" issued by the convener of the Audit Committee pursuant to laws, as attached hereto as Appendix 3.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. Submitted for ratification.

Resolution: All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed capital increase through capitalization of the Company's 2025 earnings and issuance of new shares. (Accounting Dept.)

Explanation:

- I. In order to replenish working capital and strengthen capital structure, the Company plans to capitalize a portion of its 2025 distributable surplus amounting to NT\$5,284,370,810 to issue 528,437,081 new shares. Each share will have a par value of NT\$10. Based on the Company's current total issued shares of 6,592,452,643 shares, the stock dividend per share will be approximately NT\$0.80157888. After the capital increase, the paid-in capital will be NT\$71,208,897,240.
- II. The rights and obligations of the newly issued shares in this capital increase are the same as those of the originally issued shares. Furthermore, since Yuanta Financial Holding Co., Ltd. holds 100% of the company's shares, all new shares issued for this capitalization of profits will be distributed in full to that the said shareholder.
- III. Regarding this proposed capital increase through capitalization of earnings and issuance of new shares, after filing with and becoming effective upon approval by the competent authority, the Chairman is authorized to set a separate record date for share allotment and the record date for issuance of new shares.
- IV. The Agenda has been reviewed at 14th meeting of 12th Audit Committee convened on

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

March 12 of this year, and also reviewed and approved at 13th meeting of 12th Board of Directors convened on March 12, with the result of “all of the directors present at the meeting approved the Agenda unanimously, and the Agenda shall be submitted to the shareholders’ meeting for resolution.”

- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders’ meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

- VI. Submitted for review and discussion.

Resolution: All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed establishment of and investment in the venture capital fund "Yuanta Next Unicorn Scale up Fund" (tentative) and the appointment to serve as the general partner of the fund thereof by the Company's overseas subsidiary, Yuanta Investment Co., Ltd.. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares.
- II. By way of preliminary explanation, Yuanta Investment Co., Ltd., (hereinafter referred to as Yuanta Investment (Korea)) is a subsidiary wholly owned by the Company's subsidiary, Yuanta Securities (Korea), and also a venture capital firm incorporated under the laws of Korea. Its business lines include direct investment in as well as the offering, issuance and management (as a general partner) of venture capital or private equity funds.
- III. Yuanta Investment (Korea) intends to establish, invest in and act as the general partner (i.e., the fund manager) of the venture capital fund "Yuanta Next Unicorn

Scale up Fund (tentative)", which is expected to have a size of KRW 150 billion (approximately NT\$3,210 million), of which Yuanta Investment (Korea) plans to invest KRW 10 billion (approximately NT\$214 million, representing an investment ratio of 6.7%) and act as a general partner. It is also expected that Korea Venture Investment Corp. (KVIC) will act as a special partner (Anchor Limited Partner) and invest KRW 75 billion (approximately NT\$1,605 million, representing an investment ratio of 50%); the remaining funds will be contributed by other limited partners.

- IV. The primary investment targets of this fund are small and medium-sized enterprises with potential in the deep tech sector. This fund is classified as a venture capital fund. The Chinese summary and the original text of the fund's investment plan are attached hereto as Appendix I.
- V. According to said FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. Since Yuanta Investment (Korea) intends to invest KRW 10 billion (approximately NT\$214 million), and the proposed investment ratio is 6.7%, which does not exceed the aforementioned threshold, no prior application for approval is required.
- VI. The actual fund size and investment plan of this case will depend on the final fundraising outcome. Subsequent related matters will be handled by the Chairman or his designated person within the range that the total fund size changes by no more than 10% (i.e., the maximum total fund size is 165 billion Korea won) and the amount of investment by Yuanta Investment (Korea) does not exceed KRW 15 billion.
- VII. The anchor limited partner in this case, KVIC, is not a related party of the Company, as detailed in Appendix II. Furthermore, upon the completion of the establishment of this fund, since Yuanta Securities (Korea) will have substantial control over the fund, it will be documented as an entity subject to the Group's self-regulatory rules.
- VIII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- IX. The Agenda was reviewed at the 19th meeting of the 12th Audit Committee on June 16 of this year and the Committee resolved that "Acknowledged, and the Agenda should be reported to the Board of Directors."
- X. Submitted for review and discussion.

Resolution: Of the 16 directors of the Company, 15 directors were present for this resolution. The resolution was passed unanimously by all present directors.

Summary of proceedings: Director Jui-Chen Ma's video call connection was disconnected, and he did not participate in the discussion and voting on this matter.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Review of the operation of the Audit Committee in 2025. (Audit Committee)

Explanation:

- I. By way of preliminary explanation, in order to continuously enhance corporate governance and align with corporate governance matters promoted by competent authorities and international trends, the Company, in accordance with the 2021 corporate governance implementation plan under the section "Promotion of Other Corporation Governance Measure" item 2, "Strengthening Governance Culture," continues to present the operational status of the Audit Committee for the year 2025 to the shareholders' meeting.
- II. According to the organization rules of the Audit Committee of the Company and the annual Audit Committee action planning table under the Regulations Governing the Action Planning of the Audit Committee, the Audit Committee regularly arranges for relevant department heads to report and review the main issues on a monthly basis: overall matters, corporate governance-related matters, financial information matters, matters concerning certified public accountants, internal audit matters, risk management matters and other responsibilities.
- III. The key operational status of the Audit Committee in 2025 is as follows: A total of 19 meetings were held, and the actual attendance rate of all Audit Committee members exceeded 90% (including attendance by proxy). The matters reviewed included 101 report

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

matters, 1 matter for election, 1 matter for recordation, 1 matter for ratification, and 203 discussion matters, totaling 307 proposals reviewed. Please refer to the attached "Information on the Operation of the Audit Committee" recorded in the 2025 Annual Report for details.

IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

V. Submitted for review.

Resolution: Acknowledged.

Summary of proceedings: Director Jui-Chen Ma's video call connection was disconnected.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Review of the communications between the independent directors of the Audit Committee and the chief internal auditor in 2025. (Audit Committee)

Explanation:

- I. According to Article 3 of the Company's Corporate Governance Guidelines: "The Company shall establish communication channels and mechanisms among its independent directors, Audit Committee and chief internal auditor. The convener of the Audit Committee meeting shall report the communications between him/her and the independent directors and chief internal auditor at the Board of Directors' meeting acting on behalf of a shareholders' meeting."
- II. The members of the Audit Committee of the Company are all independent directors. The chief internal auditor will report internal auditing operations monthly and exchange opinions with Audit Committee members in accordance with the provisions of Article 6 of the Regulations Governing the Communication Processes between the Audit Committee and the Internal Audit Department of the Company. The content include, but are not limited to the following Agendas:
 - (I) Implementation of statutory internal audit.
 - (II) Assessment of branch audits and their execution of internal audit operations.
 - (III) Internal control audits of branches

(IV) Project audit.

(V) Execution of transaction risk warnings.

(VI) Others, such as the implementation of the matters assigned by the Committee, the explanation of matters that have a significant impact on the Company, special new regulations of the industry, and major abnormalities found during the audit process, etc.

III. Furthermore, in accordance with Article 7 of the aforementioned regulations, in the absence of the management, a communication meeting between the Audit Committee and the internal auditors was held on November 14, 2025, and the evaluation results of Internal Audit Department were completed and reported to the 12th meeting of the 12th of the board of directors on February 26, 2026.

IV. In addition, in accordance with Article 3 of the Company's Corporate Governance Guidelines, the Company's directors, independent directors and internal auditors completed a meeting and exchanged opinions on November 27, 2025. The minutes of the said meeting were reported to the 10th meeting of the 12th of the board of directors on December 23, 2025.

V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

VI. Submitted for review.

Resolution: Acknowledged.

Meeting minutes: Director Jui-Chen Ma's video call connection was restored.

Adjournment: Approximately 3:22 PM.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu, Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the operation of the Remuneration Committee in 2025. (Proposed by Remuneration Committee)

Explanation:

- I. By way of preliminary explanation, based on the improvement recommendations from the Corporate Governance System Assessment CG6012 (2019) issued by the Taiwan Corporate Governance Association on January 18, 2021, and in order to improve corporate governance and align with the corporate governance matters promoted by the competent authorities and international trends, the Company approved the 24th meeting of the 10th Board of Directors on March 18, 2021, regarding the 2021 Corporate Governance Implementation Plan. In accordance with the second item of "Strengthening Governance Culture" under "Promotion of Other Corporate Governance Measures" of the above-mentioned plan, the Company hereby reports the operation of the Remuneration Committee for the year 2025.
- II. According to the Charter of the Remuneration Committee of the Company, the annual review of the Remuneration Committee includes: the performance evaluation and the overall issues of compensation and remuneration policies, systems, standards and structures, and regular evaluation and determination of the compensation and remuneration of directors and managers.
- III. The main operation of the Remuneration Committee in 2025 is as follows: A total of 9

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

meetings were held, and the actual attendance rate of the members of each Remuneration Committee was 100%. The proposals reviewed included 9 reports, 1 election and 14 discussion matters, totaling 24 proposals. Please refer to the attached “Information on the Operation of the Remuneration Committee” recorded in the 2025 Annual Report for details.

- IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders’ meeting are exercised by the Board of Directors in accordance with Paragraph 1, Article 218-1 of the Company Act and Article 15 of Financial Holding Company Act.

- V. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the implementation of corporate governance in 2025. (Proposed by Corporate Planning Dept.)

Explanation:

- I. By way of preliminary explanation, in order to improve corporate governance continuously and align with corporate governance matters promoted by competent authorities and international trends, the Company passed the 2025 corporate governance implementation plan at the 43rd meeting of the 11th Board of Directors on March 27, 2025.
- II. In order to enable the shareholders' meeting to have a more complete understanding of the Company's actions in implementing corporate governance in 2025, and in accordance with the audit committee's action plan and the board of directors' action plan for fiscal year 2025, a compilation and explanation of key matters under the aforementioned plans and the implementation status of annual corporate governance matters has been submitted to the shareholders' meeting, as detailed in the attachment.
- III. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- IV. The Agenda was reviewed at the 19th meeting of the 12th Audit Committee on June 16

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

of this year and the Committee resolved that “Acknowledged, and the Agenda should be reported to the Board of Directors.”

V. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo (Video), Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on related-party transaction reports for non-business activities in 2025. (Proposed by Corporate Planning Dept.)

Explanation:

- I. In accordance with the Financial Supervisory Commission's "Corporate Governance 3.0 - Sustainable Development Roadmap" which promotes the following: Non-business related party transactions that have been approved by the board of directors should be reported to the shareholders' meeting after the end of the year. In addition, pursuant to the recommendation in the "CG6013 (2021) Corporate Governance System Evaluation Report" issued by the Taiwan Corporate Governance Association: "However, in order to implement the Corporate Governance 3.0 - Sustainable Development Roadmap, it is recommended that your company report non-business related party transactions at the board meetings acting on behalf of the shareholders' meeting, so as to strengthen the protection of shareholders' rights."
- II. After reviewing the proposals submitted from the 40th meeting of the 11th Board of Directors to the 10th meeting of the 12th Board of Directors in 2025, there was only one proposal related to non-business activities involving related-party transactions, which was titled "Proposal for the donation of NT\$39.2 million to the related party, Yuanta Cultural and Educational Foundation" (passed at the 44th meeting of the 11th Board of Directors).

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

- III. The aforementioned donation was also reported to the 17th meeting of the 12th Board of Directors in this year (2026) as part of the report on the implementation status of major activities and sponsored funds of the Yuanta Cultural and Educational Foundation in 2025, which is in line with the Company's efforts to fulfill corporate social responsibility and promote academic research.
- IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- V. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 18th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 25, 2026 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Director Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Biing-Shen Kuo (Video), Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

Lieh-Hsiung Shu-Hua Executive Vice President Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Lieh-Hsiung Chen, Fang-Ming Luo, Yong-Zhu Su, Vice President Sung-Chun Chen, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Business Vice President of the Bond Dept. Lian Junzhi, Vice President of the Audit Dept. Shu-Hui Shi, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Senior Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the distribution of the Company's 2025 employee compensation. (Proposed by Human Resources Dept.)

Explanation:

- I. By way of preliminary explanation, according to Paragraph 3, Article 22 of the Company's Articles of Incorporation, "If the Company's profit at the year's final accounting (namely, the earnings before tax prior to deduction of compensation to employees) has a balance after covering accumulated losses, the Company shall allocate 0.01% to 5% of such balance as the employee compensation."
- II. The Company's 2025 earnings less the accumulated losses, as audited by CPAs, amounted to NT\$27,640,471,879. According to said Articles of Incorporation regarding contribution of the employee compensation, it is proposed to set aside an amount of NT\$47,814,579, equivalent to approximately 0.17%, which will be fully distributed as employee compensation in cash.
- III. The chairman or his designee is proposed to be authorized to handle all the relevant matters of this proposal.
- IV. This Agenda has been reviewed at 7th meeting of 12th Remuneration Committee convened on March 12 of this year, and also reviewed and approved at 13th meeting of 12th Board of Directors convened on March 12, with the result of "except for the

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

directors who recused themselves from the discussion and voting due to conflicts of interest, the other directors approved the proposal unanimously without objection.” Therefore, the Agenda was later reported to the shareholders’ meeting pursuant to Article 235-1, Paragraph 3 of the Company Act.

- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders’ meeting are exercised by the Board of Directors in accordance with Paragraph 1, Article 238-1 of the Company Act and Article 15 of the Financial Holding Company Act.

- VI. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 3:22 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen