

Yuanta Securities Co., Ltd.

Minutes of 41st meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: February 27, 2025 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Ting-Chien Shen, Wei-Chien Ma, Wei-Cherng Hwang, Tien-Fu Lin, Yueh-Tsang Lee, Hsien-Tao Chiu (Video), Jui-Chen Ma (Video), Ming-Heng Ho, Pin-Cheng Chen, Independent Director Ching-Shan Hung, Yu-Qun Wu, Hsing-Yi Chow, An-Pin Chen, Chung-Chuan Wu, Ya-Li Sun, Biing-Shen Kuo (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Wan-Fang Wu, Chien-Hua Wu, Pei-Chen Lin, Senior Vice President Hui-Jung Lu, Chen-Hsiang Wu, Yong-Zhu Su, Vice President Sung-Chun Chen, Vice President of Risk Management Dept. Wei-Ching Chien, Senior Assistant Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Assistant Vice President of Legal Compliance Dept. Huan-Wei Su, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the reasons for the Company's issuance of the first unsecured ordinary corporate bonds in 2025 and related matters.(Proposed by Finance Dept.)

Explanation:

- I. According to Paragraph 1, Article of 246 of the Company Act, "A company may, by a resolution adopted by the Board of Directors, invite subscription for corporate bonds, provided that the reasons for the said action as well as other relevant matters shall be reported to the meeting of shareholders".
- II. By way of preliminary explanation, in order to repay the borrowings entered into for operational needs and pay off the issued commercial paper, the Company resolved to authorize an issuance limit of NT\$10 billion in unsecured ordinary corporate bonds at the 25th meeting of the 11th Board of Directors on December 28, 2023. The Company subsequently issued its first unsecured ordinary corporate bonds for 2024 in the amount of NT\$5 billion on May 23, 2024.
- III. The corporate bonds were filed with and became effective upon approval by the competent authority on December 30, 2024, and were listed on the Taipei Exchange ("TPEX") on January 9, 2025, upon completion of the offering. The actual fund raised totaled NT\$4.1 billion. The capital utilization plan has been executed in whole in Q1 of 2025.
- IV. The plan to issue the Company's "2025 1st unsecured ordinary corporate bonds" is

detailed in the prospectus, upon the terms and conditions summarized as follows:

- (I) Date issued: January 9, 2025
 - (II) Total amount: At the total par value of NT\$4.1 billion, divided into Tranche A and Tranche B. The issue amount under Tranche A is NT\$1.2 billion, and NT\$2.9 billion under Tranche B.
 - (III) Issue price: The bonds are issued at par (100% of the face value).
 - (IV) Tenor: 5 years for Tranche A, and 10 years for Tranche B.
 - (V) Coupon rate: Fixed annual interest rate 1.94% for Tranche A, and 2.02% for Tranche B
 - (VI) Method of interest computing and payment: Simple interest is calculated based on the coupon rate and paid once a year starting on the date issued. The principal of each tranche shall be repaid in full at maturity (bullet payment).
- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting will be exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VI. This Agenda has been reported to 43rd meeting of the 11th Audit Committee on February 18 of this year. As a result, the Committee resolved that "Acknowledged, and the Agenda should be reported to the Board of Directors."
- VII. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 2:50 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 41st meeting of the 11th Board of Directors (Excerpt)

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Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Ting-Chien Shen, Wei-Chien Ma, Wei-Cherng Hwang, Tien-Fu Lin, Yueh-Tsang Lee, Hsien-Tao Chiu (Video), Jui-Chen Ma (Video), Ming-Heng Ho, Pin-Cheng Chen, Independent Director Ching-Shan Hung, Yu-Qun Wu, Hsing-Yi Chow, An-Pin Chen, Chung-Chuan Wu, Ya-Li Sun, Biing-Shen Kuo (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Wan-Fang Wu, Chien-Hua Wu, Pei-Chen Lin, Senior Vice President Hui-Jung Lu, Chen-Hsiang Wu, Yong-Zhu Su, Vice President Sung-Chun Chen, Vice President of Risk Management Dept. Wei-Ching Chien, Senior Assistant Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Assistant Vice President of Legal Compliance Dept. Huan-Wei Su, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed investment in the venture capital fund "KIMCo-Yuanta BioHealthcare Startup Fund" (tentative name) and appointment to serve as a co-general partner of the fund by Yuanta Investment Co., Ltd., an overseas subsidiary of the Company. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares."
- II. By way of preliminary explanation, Yuanta Investment Co., Ltd., (hereinafter referred to as "Yuanta Investment (Korea)") is a subsidiary wholly owned 100% by the Company's subsidiary, Yuanta Securities (Korea), and also a venture capital firm incorporated under the laws of Korea. Its business lines include direct investment as well as the offering, issuance and management (as a general partner) of venture capital or private equity funds.
- III. Yuanta Investment (Korea) intends to establish, invest in and act as the Co-General Partner (i.e., the fund manager) of the venture capital fund "KIMCo-Yuanta BioHealthcare Startup Fund (tentative)", which is expected to have a size of KRW

10 billion (approximately NT\$226 million), of which Yuanta Investment (Korea) plans to invest KRW 1.99 billion (approximately NT\$45 million, representing an investment ratio of 19.9%). It is also expected that KIMCo (Korea Innovation Medicines Consortium) will serve as the Co-General Partner with a proposed investment of KRW 0.51 billion (approximately NT\$12 million, representing an investment ratio of 5.1%). The remaining funds are planned to be contributed by other limited partners. The Chinese summary and original text of the fund's investment plan are attached hereto as Appendix 1.

- IV. According to said FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. Since Yuanta Investment (Korea) intends to invest KRW 1.99 billion (approximately NT\$45 million), and the proposed investment ratio is 19.9%, which does not exceed the aforementioned thresholds, no application for prior approval is required.
- V. The actual fund size and investment plan of this case will depend on the final fundraising outcome. It is proposed that the Chairman, or a person designated by the Chairman, to be fully authorized to handle all subsequent related matters.
- VI. Upon verification, neither the aforementioned fund nor the proposed limited partners in this case are related parties of the company, as detailed in Appendix II.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. The Agenda was reviewed at the 43rd meeting of the 11th Audit Committee on February 18 of this year and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- IX. Submitted for review and discussion.

Resolution: All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 2:50PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 43rd meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: March 27, 2025 (Thursday), 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Ting-Chien Shen, Wei-Chien Ma (Video), Wei-Cherng Hwang (Video), Tien-Fu Lin (Video), Yueh-Tsang Lee, Hsien-Tao Chiu (Video), Jui-Chen Ma (Video), Ming-Heng Ho, Pin-Cheng Chen, Independent Director Ching-Shan Hung, Yu-Qun Wu, Hsing-Yi Chow, An-Pin Chen, Chung-Chuan Wu, Ya-Li Sun, Biing-Shen Kuo (19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Senior Vice President of Operations Center Shi-Huan Zhang, Vice President of Administration Dept. Bo-Ching Li, Vice President of Risk Management Dept. Wei-Ching Chien, Senior Assistant Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin, International Operations Dept. Assistant Vice President of International Operations Dept. Fu-Da Wang

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed investment in the venture capital fund "Yuanta Busan Metropolitan City (BMC) 5UP Fund " (tentative name) and appointment to serve as a general partner of the fund by Yuanta Investment Co., Ltd., an overseas subsidiary of the Company. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares."
- II. By way of preliminary explanation, Yuanta Investment Co., Ltd., (hereinafter referred to as Yuanta Investment (Korea)) is a subsidiary wholly owned 100% by the Company's subsidiary, Yuanta Securities (Korea), and also a venture capital firm incorporated under the laws of Korea. Its business lines include direct investment as well as the offering, issuance and management (as a general partner) of venture capital or private equity funds.
- III. Yuanta Investment (Korea) intends to establish, invest in and act as the Co-General Partner (i.e., the fund manager) of the venture capital fund "Yuanta Busan

Metropolitan City (BMC) 5UP Fund (tentative)", which is expected to have a size of KRW 40 billion (approximately NT\$920 million), of which Yuanta Investment (Korea) plans to invest KRW 6.0 billion (approximately NT\$140 million, representing an investment ratio of 15%) and act as a general partner. It is also expected that Korea Venture Investment Corp. (KVIC) will act as a special partner (Anchor Limited Partner) and invest KRW 10 billion (approximately NT\$230 million, representing an investment ratio of 25%); the remaining funds will be contributed by other limited partners.

- IV. The Chinese summary and original text of the investment plan of the fund are attached hereto as Appendix 1.
- V. According to said FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. Since Yuanta Investment (Korea) intends to invest KRW 6 billion (approximately NT\$140 million), and the proposed investment ratio is 15%, which does not exceed the aforementioned threshold, no application for prior approval is required.
- VI. The actual fund size and investment plan of this case will depend on the final fundraising outcome. It is proposed that the Chairman, or a person designated by the Chairman, to be fully authorized to handle all subsequent related matters.
- VII. Upon verification, neither the aforesaid fund nor the limited partners intending to invest are related parties of the Company, as detailed in Appendix 2.
- VIII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- IX. The Agenda was reviewed at the 45th meeting of the 11th Audit Committee on March 18 of this year and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- X. Submitted for review and discussion.

Resolution: All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 3:09PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 44th meeting of the 11th Board of Directors (Excerpt)

Meeting Date and Time: April 24, 2025 (Thursday), 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Ting-Chien Shen, Wei-Chien Ma (Video), Wei-Cherng Hwang, Tien-Fu Lin, Yueh-Tsang Lee, Hsien-Tao Chiu (Video), Jui-Chen Ma (Video), Ming-Heng Ho (Video), Pin-Cheng Chen (Video), Independent Director Ching-Shan Hung, Yu-Qun Wu, Hsing-Yi Chow, An-Pin Chen, Chung-Chuan Wu, Ya-Li Sun, Biing-Shen Kuo (Video)(19 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President Sung-Chun Chen, Vice President of Risk Management Dept. Wei-Ching Chien, Senior Assistant Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin, Assistant Vice President of Securities Investment Dept. Kai-Wei Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the implementation status of the 1st Sustainable Development Committee Meeting of 2025 and the formulation of the Company's 2025 sustainable development goals. (Proposed by Corporate Planning Dept.)

Explanation:

- I. By way of preliminary explanation, to implement sustainable development, the Company has established the "Regulations Governing the Sustainable Development Committee of Yuanta Securities Co., Ltd." In accordance with Article 4, 7 and 8 of the said Regulations, the company shall convene the Sustainable Development Meeting after the end of each quarter and report the progress and status of implementation to the board of directors meeting on quarterly basis. Furthermore, in accordance with Article 3-2 of "Corporate Governance Best-Practice Principles for Securities Firms", the company's sustainable development policies, systems or related management guidelines and specific implementation plans shall be submitted to the board of directors (acting on behalf of the shareholders' meeting) for approval prior to implementation.
- II. On January 22, 2025, the Company held the "1st Sustainable Development Committee Meeting of 2025". During the meeting, reports and reviews were presented regarding the Financial Supervisory Commission's "Implementation Strategy for Sustainable Development and Transformation of the Securities and

Futures Industry", the results report of the 2nd Sustainable Finance Assessment and the schedule of the 3rd Sustainable Finance Assessment, the formulation of sustainable development goals for 2025, and the implementation status of sustainable development in 2024. Furthermore, referring to the revised "2021-2025 Group Sustainable Development Strategy Blueprint" approved by the Board of Directors of the parent company, Yuanta Financial Holding Co., Ltd., on March 29, 2023, each department has set its sustainable development goals for 2025. A total of 59 major "Sustainable Performance Indicators (KPIs)" for the entire company have been submitted to the 1st Sustainable Development Committee Meeting of 2025. The meeting minutes and briefs are detailed in Annexes 1 and 2.

- III. This case was reviewed and approved by the 45th meeting of the 11th Audit Committee held on March 18th of this year, and subsequently approved by the 43rd meeting of the 11th Board of Directors held on March 27th. The result was "unanimous approval by all attending directors as proposed".
- IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- V. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 2:19PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 1st meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 2, 2025 10:20AM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Director Hsiu-Wei Chen (Convener), Yi-Ming Wang, Director and President Ming-Cheng Kuo (Video), Director Wei-Chien Ma (Video), Wei-Cherng Hwang, Wei-Chien Ma (Video), Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu, Independent Director Yong-Xin Wang, Hui-Erh Yuan, Bing-Shen Kuo (Video), Ya-Li Sun, De-FangFang Zhu (15 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda

Release of non-compete restrictions imposed on the Company's 12th Board of Directors and Independent Directors. (Proposed by Secretariat of the Board of Directors/International Operations Dept.)

Explanation:

- I. In accordance with Paragraph 1, Article 209 of the Company Act, which provides that "A director who engages in any transaction for himself or on behalf of another person that is within the scope of the company's operations shall explain the major content of such actions to the shareholders' meeting and obtain its consent."
- II. By way of preliminary explanation, Yuanta Financial Holding Co., Ltd., the parent company of the Company, sent a letter dated May 19, 2025, to appoint the company's 12th term of designated representatives and directors for a term from June 2, 2025 to June 1, 2028.
- III. In accordance with the aforementioned regulations, it is proposed that the following Directors and Independent Director be released from the non-compete restrictions applicable to their concurrent service as directors or independent director of the following companies during their tenure of office at the Company, provided that such release does not prejudice the interests of the Company:
 - (I) Director Yi-Ming Wang, during his tenure as a director of Yuanta Securities (Thailand) Co., Ltd.
 - (II) Director Ming-Cheng Kuo, during his tenure as a director of Yuanta Securities (Korea) Co., Ltd. and Yuanta Securities (Thailand) Co., Ltd.
 - (III) Director Wei-Cherng Hwang, during his tenure as a director of Yuanta Securities (Thailand) Co., Ltd.
 - (IV) Independent director Hui-Erh Yuan, during his tenure as an independent director of Yuanta Futures Co., Ltd.

- IV. According to Paragraph 2, Article 209 of the Company Act, “the aforesaid approval shall be given upon a resolution adopted by a majority of the shareholders present who represent two thirds or more of the total number of its outstanding shares.” In addition, pursuant to the Company Act and the Financial Company Act, the Board of Directors shall exercise the functional duties and powers of the shareholders’ meeting on behalf of the shareholders for this matter.
- V. Director Yi-Ming Wang, Ming-Cheng Kuo, Wei-Cherng Hwang , and Independent Director Hui-Erh Yuan, are the interested parties of in this Agenda, and therefore they shall recuse themselves from the discussion and voting at the meetings of both the Audit Committee and the board of directors.
- VI. Submitted for review and discussion.

Resolution:

The Company has 15 directors in total. 15 directors have been present at the meeting. Except the directors who recused themselves from the discussion and voting for conflict of interest, the other directors approved the proposal unanimously.

Summary:

- I. The details explained in this proposal were fully deliberated and reviewed at the 1st meeting of the 12th Audit Committee held prior to today’s Board meeting, and the Committee resolved that "except for independent director Hui-Erh Yuan, who recused herself from the meeting due to her personal interests in this matter and did not participate in the discussion and voting of this case, the entire case is passed as proposed and will be submitted to the board meeting for resolution."
- II. Director Yi-Ming Wang, Ming-Cheng Kuo, Wei-Cherng Hwang , and Independent Director Hui-Erh Yuan all had personal conflicts of interest in this matter, and have recused themselves from participating in the discussion and voting of this proposal.

Adjournment: Approximately 10:35 AM.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 2nd meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 26, 2025, 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Cherng Hwang (also acting as proxy for Wei-Chien Ma), Director Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the operation of the Audit Committee in 2024. (Proposed by Audit Committee)

Explanation:

- I. By way of preliminary explanation, in order to continuously enhance corporate governance and align with corporate governance matters promoted by competent authorities and international trends, the Company, in accordance with the 2021 corporate governance implementation plan under the section "Promotion of Other Corporation Governance," item 2, "Strengthening Governance Culture," continues to present the operational status of the Audit Committee for the year 2024 to the shareholders' meeting.
- II. According to the organization rules of the Audit Committee of the Company and the annual Audit Committee action planning table under the Regulations Governing the Action Planning of the Audit Committee, the Audit Committee regularly arranges for relevant department heads to report and review the main issues on a monthly basis: overall matters, corporate governance-related matters, financial information matters, matters concerning certified public accountants, internal audit matters, risk management matters and other responsibilities.
- III. The key operational status of the Audit Committee in 2024 is as follows: A total of 15 meetings were held, and the actual attendance rate of all Audit Committee members was 100% (including attendance by proxy). The matters reviewed included 103 report matters, 1 matter for recordation, and 206 discussion matters, totaling 310 proposals reviewed. Please refer to the attached "Information on the

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Operation of the Audit Committee" recorded in the 2024 Annual Report for details.

IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

V. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 3:12 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 2nd meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 26, 2025, 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Cherng Hwang (also acting as proxy for Director Wei-Chien Ma), Director Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on communications between the independent directors of the Audit Committee and the chief internal auditor in 2024. (Proposed by Audit Committee)

Explanation:

- I. According to Article 3 of the Company's Corporate Governance Guidelines: "The Company shall establish communication channels and mechanisms among its independent directors, Audit Committee and chief internal auditors. The convener of the Audit Committee meeting shall report the communications between him/her and the independent directors and chief internal auditor at the Board of Directors' meeting acting on behalf of a shareholders' meeting."
- II. The seven members of the Company's 11th session of the Audit Committee are all independent directors. The chief internal auditor will report internal auditing operations monthly and exchange opinions with Audit Committee members in accordance with the provisions of Article 6 of the Regulations Governing the Communication Processes between the Audit Committee and the Internal Audit Department of the Company. The contents include, but are not limited to, the following Agendas:
 - (I) Implementation of statutory internal audit.
 - (II) Assessment of branch audits and their execution of internal audit operations.
 - (III) Internal control audits of branches
 - (IV) Project audit.

- (V) Execution of transaction risk warnings.
 - (VI) Others, such as the implementation of the matters assigned by the Committee, the explanation of matters that have a significant impact on the Company, special new regulations of the industry, and major abnormalities found during the audit process, etc.
- III. Furthermore, in accordance with Article 7 of the aforementioned regulations, in the absence of the management, a communication meeting between the Audit Committee and the internal auditors was held on November 12, 2024, and the evaluation results of the Internal Audit Department were completed and reported to the 40th meeting of the 11th of the board of directors on January 21, 2025.
- IV. In addition, in accordance with Article 3 of the Company's Corporate Governance Guidelines, the Company's directors, independent directors and internal auditors completed a meeting and exchanged opinions on November 28, 2024. The minutes of the said meeting were reported to the 39th meeting of the 11th of the board of directors on December 26 of the same year.
- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VI. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 3:12 PM.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 2nd meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 26, 2025, 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Cherng Hwang (also acting as proxy for Director Wei-Chien Ma), Director Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the operation of the Remuneration Committee in 2024. (Proposed by Remuneration Committee)

Explanation:

- I. By way of preliminary explanation, in order to continuously improve corporate governance and keep in line with corporate governance matters promoted by competent authorities and international trends, the Company approved the 2021 Corporate Governance Implementation Plan at the 24th meeting of the 10th Board of Directors on March 18, 2021. In accordance with item 2, "Strengthening Governance Culture," under the section "Promotion of Other Corporate Governance Measures" of the aforementioned plan, the Company hereby reports the operation of the Remuneration Committee for the year 2024.
- II. According to the Charter of the Remuneration Committee of the Company, the annual review of the Remuneration Committee includes: the performance evaluation and the overall issues of compensation and remuneration policies, systems, standards and structures, and regular evaluation and determination of the compensation and remuneration of directors and managers.
- III. The main operation of the Remuneration Committee in 2024 is as follows: A total of 7 meetings were held, and the actual attendance rate of the members of each Remuneration Committee was 100% (including attendance by proxy). The proposals reviewed included 8 reports and 17 discussion matters, totaling 25 proposals. Please refer to the attached "Information on the Operation of the

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Remuneration Committee" recorded in the 2024 Annual Report for details.

IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

V. Submitted for review.

Resolution: Acknowledged.

Summary of the proceedings: Page 2 of the updated appendix was presented on-site.

Adjournment: Approximately 3:12 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 2nd meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 26, 2025, 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Cherng Hwang (also acting as proxy of Director Wei-Chien Ma), Director Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the implementation of corporate governance in 2024. (Proposed by Corporate Planning Dept.)

Explanation:

- I. By way of preliminary explanation, in order to improve corporate governance continuously and align with corporate governance matters promoted by competent authorities and international trends, the Company passed the 2024 corporate governance implementation plan at the 29th meeting of the 11th Board of Directors on March 28, 2024.
- II. In order to enable the shareholders' meeting to have a more complete understanding of the Company's actions in implementing corporate governance in 2024, a compilation and explanation of important matters under the aforementioned plans and the implementation status of annual corporate governance matters have been submitted to the shareholders' meeting, as detailed in the attachment.
- III. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- IV. The Agenda was reviewed at the 2nd meeting of the 12th Audit Committee on June 17 of this year and the Committee resolved that "Acknowledged, and the matter shall be reported to the Board of Directors meeting for report".
- V. Submitted for review.

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Resolution: Acknowledged.

Adjournment: Approximately 3:12 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 2nd meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 26, 2025, 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Cherng Hwang (also acting as proxy for Director Wei-Chien Ma), Director Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Management Presentation (Company Reports)

Agenda:

Report on the distribution of the Company's 2024 employee compensation. (Proposed by Human Resources Dept.)

Explanation:

- I. By way of preliminary explanation, according to Paragraph 3, Article 22 of the Company's Articles of Incorporation, "If the Company's profit at the year's final accounting (namely, the earnings before tax prior to deduction of compensation to employees) has a balance after covering accumulated losses, the Company shall allocate 0.01% to 5% of such balance as the employee compensation."
- II. The Company's 2024 earnings less the accumulated losses, as audited by CPAs, amounted to NT\$24,214,033,388. According to said Articles of Incorporation regarding contribution of the employee compensation, it is proposed to set aside an amount of NT\$46,022,153 (equivalent to 0.19%), which will be fully distributed as employee compensation in cash.
- III. The chairman or his designee is proposed to be authorized to handle all the relevant matters of this proposal.
- IV. This Agenda has been reviewed at 20th meeting of 11th Remuneration Committee convened on March 13 of this year, and also reviewed and approved at 42th meeting of 11th Board of Directors convened on March 13, with the result of "except for the directors who recused themselves from the discussion and voting due to conflicts of interest, the other directors approved the proposal unanimously without objection." Therefore, the Agenda was later reported to the shareholders' meeting pursuant to Article 235-1, Paragraph 3 of the Company Act.

[Disclaimer: This document is a translation from the original Chinese version. In the case of any discrepancy, the original document shall supersede this version.]

V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with Paragraph 1, Article 238-1 of the Company Act and Article 15 of the Financial Holding Company Act.

VI. Submitted for review.

Resolution: Acknowledged.

Adjournment: Approximately 3:12 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 2nd meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 26, 2025, 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Cherng Hwang (also acting as proxy for Director Wei-Chien Ma), Director Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for Ratification:

Agenda:

Ratification of Company's 2024 Business Report and Financial Statements. (Proposed by Accounting Dept.)

Explanation:

- I. The Company has prepared its 2024 individual financial statements and consolidated financial statements. Please refer to said financial statements, together with the audit report with unqualified opinion issued by Chiao-Sen Lo, CPA and Pao-Ju Kuo, CPA of PricewaterhouseCoopers Certified Public Accountants as attached in Appendices 1 and 2 hereto.
- II. According to the CPAs' audit results, the income before tax in the Company's 2024 individual financial statements was NT\$24,168,011 thousand. After deducting income tax expense of NT\$3,010,119 thousand, the net income after tax was NT\$21,157,892 thousand, which has no discrepancy with the net income after tax self-assessed by the Company.
- III. According to the CPAs' audit results, the income before tax in the Company's 2024 consolidated financial statements was NT\$25,756,247 thousand. After deducting income tax expenses of NT\$21,891,725 thousand, the income after tax attributable to owners of the parent was NT\$21,891,725 thousand, and that attributable to non-controlling interests was NT\$733,833 thousand.
- IV. The aforementioned individual financial statements and consolidated financial statements, as well as the 2024 business report attached in Appendix 3, have been reviewed at 44th meeting of 11th Audit Committee convened on March 13 of this

year, and also reviewed and approved at 42th meeting of 11th Board of Directors convened on March 13, with the result of “all of the directors present at the meeting approved the proposal unanimously without objection.” Enclosed please also find the “Audit Report from the Audit Committee” issued by the convener of the Audit Committee pursuant to laws, as attached in Appendix 4.

- V. Please note that, with respect to this Agenda, the functional duties and power of the shareholders’ meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

- VI. Submitted for ratification.

Resolution: All of the directors present at the meeting ratified the Agenda unanimously.

Adjournment: Approximately 3:12 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 2nd meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: June 26, 2025, 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Cherng Hwang (also acting as proxy for Director Wei-Chien Ma), Director Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu (Video), Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Lawrence Lee, Ming-Lang Liu, Kuang-Chi She, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors Hsiang-Yi Chang, Senior Assistant Vice President of Legal Compliance Dept. Li-Ying He, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for Ratification:

Agenda:

Ratification of the Distribution of the Company's 2024 profits. (Proposed by Accounting Dept.)

Explanation:

- I. The Distribution of the Company's 2024 profits is calculated and distributed in accordance with relevant laws and regulations and the Company's Articles of Incorporation. Please refer to the Article 22, Paragraph 1, Article 22-1, Paragraph 1 and Article 23 of Articles of Incorporation of the Company, as detailed in Annex I.
- II. The Company's profits for the first half of 2024 were resolved not to be distributed at the 34th meeting of 11th Board of Directors on August 22, 2024. Therefore, the PROFIT DISTRIBUTION TABLE for the second half of 2023 is identical to that for the entire year of 2024.
- III. Enclosed please find the 2024 PROFIT DISTRIBUTION TABLE as shown in Appendix 2. Please refer to the following explanations:
 - (I) The Company's unappropriated retained profits at the beginning of the period was NT\$0.
 - (II) The net income after tax for 2024 was 21,157,892,084. After deducting the 2024 after-tax remeasurement of defined benefit plans of NT\$284,519,690 and adding the 2024 net gain on disposal of equity instruments measured at fair value through other comprehensive income of NT\$1,796,775,232, the subtotal was NT\$22,670,147,626, which serves as the basis for setting aside

legal reserve and special reserve. After deducting the 10% legal reserve of NT\$2,267,014,763 and 20% special reserve of NT\$4,534,029,525, the distributable profits for the current period amounted to NT\$15,869,103,338. It is proposed to distribute the entire amount as cash dividends to the sole shareholder, Yuanta Financial Holding Co., Ltd.. Based on the Company's current total issued shares of 6,592,452,643, the cash dividend distributed per share is approximately NT\$2.40716228.

- IV. The mentioned distribution of profits has already been disclosed in the Company's 2024 individual financial statements and consolidated financial statements.
- V. Where, prior to the record date of distribution of cash dividends, there is a change in the total number of issued shares, the amount per share distributed shall be adjusted accordingly. It is proposed to authorize the Chairman to make necessary adjustments, set the record date of distribution of cash dividends and resolve any other related matters.
- VI. The Agenda has been reviewed at 44th meeting of 11th Audit Committee convened on March 13 of this year, and also reviewed and approved at 42th meeting of 11th Board of Directors convened on March 13, with the result of "all of the directors present at the meeting approved the Agenda unanimously." Enclosed please also find the "Audit Report from the Audit Committee" issued by the convener of the Audit Committee pursuant to laws, as attached hereto as Appendix 3.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. Submitted for ratification.

Resolution: All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 3:12 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 6th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: September 25, 2025 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma (Video), Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun (Video), De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Kuang-Chi She, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Administration Dept. Bo-Ching Li, Vice President of Audit Dept. Yan-Ing Liu, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed establishment and investment in the new technology venture capital fund "Yuanta Next Pay Fund" (tentative) and appointment to serve as the general partner of the fund by the Company's overseas subsidiary, Yuanta Securities (Korea) Co., Ltd. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC order Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares."
- II. Yuanta Securities (Korea) Co., Ltd., (hereinafter referred to as "Yuanta Securities (Korea)") is a subsidiary of the Company in which it indirectly holds a 58.77% stake. Yuanta Securities (Korea) intends to establish, invest in and act as the general partner (i.e., the fund manager) of the new technology venture capital fund "Yuanta Next Pay Fund (tentative)", which is expected to have a fund size of KRW 6 billion (approximately NT\$130 million), of which Yuanta Securities (Korea) plans to invest KRW 1 billion (approximately NT\$22 million, representing the investment ratio of 16.7%) and act as the general partner. The remaining funds are planned to be contributed by other limited partners.
- III. The investment target of the fund is the common stocks of an unlisted company in South Korea whose business includes providing self-service multimedia kiosks,

prepaid transportation card operations, and operating online application platforms. Its products combine payment, ticketing, and information guidance functions. The Chinese summary and the original text of the fund's investment plan are attached hereto as Appendix 1.

- IV. According to said FSC's order under Jin-Guan-Zheng-Quan-Zi No. 11303479011 , if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. Since Yuanta Securities (Korea) intends to invest KRW 1 billion (approximately NT\$22 million), and the proposed investment ratio is 16.7%, which does not exceed the aforementioned threshold, no application for prior approval is required.
- V. The actual fund size and investment plan of this case will depend on the final fundraising outcome. Within the scope where the total size of the fund does not exceed KRW 6 billion and its capital contribution does not exceed KRW 1 billion, it is proposed that the Chairman, or a person designated by the Chairman, to be fully authorized to handle all subsequent related matters.
- VI. The aforementioned fund is not a related party of the Company, as detailed in Appendix II. Furthermore, upon the completion of the fund's establishment, since Yuanta Securities (Korea) will have substantial control over fund, it will be documented as a self-regulatory entity within our group.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. The Agenda was reviewed at the 6th meeting of the 12th Audit Committee on September 16 of this year and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- IX. Submitted for review and discussion.

Resolution: The company has a total of 16 directors, and all 16 directors were present. All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 2:25 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 6th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: September 25, 2025 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma (Video), Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun (Video), De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Kuang-Chi She, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Administration Dept. Bo-Ching Li, Vice President of Audit Dept. Yan-Ing Liu, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed establishment of and investment in the new technology venture capital fund "Yuanta-Hisstory Mezzanine Fund" (tentative) and the appointment to serve as a co-general partner of the fund by the Company's overseas subsidiary, Yuanta Securities (Korea) Co., Ltd.. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares."
- II. Yuanta Securities (Korea) Co., Ltd., (hereinafter referred to as "Yuanta Securities (Korea)") is a subsidiary of the Company in which it indirectly holds a 58.77% stake. Yuanta Securities (Korea) intends to establish, invest in and act as the co-general partner (i.e., the co-fund manager) of the venture capital fund "Yuanta-Hisstory Mezzanine Fund (tentative)", which is expected to have a size of KRW 21 billion (approximately NT\$455 million), of which Yuanta Securities (Korea) plans to invest KRW 3 billion (approximately NT\$65 million, representing an investment ratio of 14.3%). It is also expected that Hisstory Investment Management Co., Ltd will serve as the co-general partner (Co-General Partner) and plan to invest KRW 0.1 billion (approximately NT\$2.17 million, representing an investment ratio of 0.5%); The remaining funds are planned to be contributed by other limited partners.

- III. The investment target of the fund is convertible bonds issued by a KOSDAQ-listed company in South Korea engaged in biopharmaceutical development. The Chinese summary and the original text of the fund's investment plan are attached hereto as Appendix 1.
- IV. According to said FSC's order under Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. Since Yuanta Securities (Korea) intends to invest KRW 3 billion (approximately NT\$65 million), and the proposed investment ratio is 14.3%, which does not exceed the aforementioned threshold, no application for prior approval is required.
- V. The actual fund size and investment plan of this case will depend on the final fundraising outcome. Within the scope where the total size of the fund does not exceed KRW 21 billion, and its capital contribution does not exceed KRW 3 billion, it is proposed that the Chairman, or a person designated by the Chairman, to be fully authorized to handle all subsequent related matters.
- VI. Upon verification, neither the aforementioned fund nor the proposed co-general partner in this case are related parties of the Company, as detailed in Appendix II. Furthermore, upon the completion of the fund's establishment, since Yuanta Securities (Korea) will have substantial control over the fund, it will be documented as a self-regulatory entity within our group.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. The Agenda was reviewed at the 6th meeting of the 12th Audit Committee on September 16 of this year and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- IX. Submitted for review and discussion.

Resolution: The company has a total of 16 directors, and all 16 directors were present at the meeting. All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 2:25 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 6th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: September 25, 2025 1:30PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma (Video), Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma (Video), Yueh-Tsang Lee, Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun (Video), De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Kuang-Chi She, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Hui-Jung Lu, Lieh-Hsiung Chen, Yong-Zhu Su, Vice President of Administration Dept. Bo-Ching Li, Vice President of Audit Dept. Yan-Ing Liu, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed establishment of and investment in the new technology venture capital fund "Yuanta-Hisstory Mezzanine Fund No.2" (tentative) and appointment to serve as co-general partner of the fund by the Company's overseas subsidiary, Yuanta Securities (Korea) Co., Ltd. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares."
- II. Yuanta Securities (Korea) Co., Ltd., (hereinafter referred to as "Yuanta Securities (Korea)") is a subsidiary of the Company in which it indirectly holds a 58.77% stake. Yuanta Securities (Korea) intends to establish, invest in and act as the co-general partner (the fund manager) of the venture capital fund "Yuanta-Hisstory Mezzanine Fund No.2 (tentative)", which is expected to have a size of KRW 42 billion (approximately NT\$910 million), of which Yuanta Securities (Korea) plans to invest KRW 5 billion (approximately NT\$108 million, representing an investment ratio of 11.9%). It is also expected that Hisstory Investment Management Co., Ltd will serve as the co-general partner (Co-General Partner) and plan to invest KRW 0.1 billion (approximately NT\$2.17 million, representing an investment ratio of 0.2%); The remaining funds are planned to be contributed by

other limited partners."

- III. The investment target of the fund is exchangeable bonds issued by a KOSDAQ-listed company in South Korea engaged in digital medical technology business. Please refer to the Chinese summary and the original text of the fund's investment plan for details, as attached hereto as Appendix I.
- IV. According to said FSC's order under Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. Since Yuanta Securities (Korea) intends to invest KRW 5 billion won (approximately NT\$108 million), and the proposed investment ratio is 11.9%, which does not exceed the aforementioned threshold, no application for prior approval is required.
- V. The actual fund size and investment plan of this case will depend on the final fundraising outcome. Within the scope where the total size of the fund does not exceed KRW 42 billion and its capital contribution does not exceed KRW 5 billion, it is proposed that the Chairman, or a person designated by the Chairman, to be fully authorized to handle all subsequent related matters.
- VI. Upon verification, neither the aforementioned fund nor the proposed co-general partner in this case are related parties of the Company, as detailed in Appendix II. Furthermore, upon the completion of the fund's establishment, since Yuanta Securities (Korea) will have substantial control over the fund, it will be documented as a self-regulatory entity of our group.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. The Agenda was reviewed at the 6th meeting of the 12th Audit Committee on September 16 of this year and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- IX. Submitted for review and discussion.

Resolution: The company has a total of 16 directors, and all 16 directors were present at the meeting. All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 2:25 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 9th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: November 27, 2025

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Wei-Chien Ma, Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho (also acting as proxy for Director Yueh-Tsang Lee), Jui-Chen Ma (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan (Video), Bing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun (Video), De-Fang Zhu, Mei-Zu Chen (Video) (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Ming-Lang Liu, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Chen-Hsiang Wu, Yong-Zhu Su, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed establishment of and investment in the venture capital fund "Yuanta Game-Changer Fund" (tentative) and appointment to serve as general partner of the fund by the Company's overseas subsidiary, Yuanta Securities (Korea) Co., Ltd. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares."
- II. Yuanta Securities (Korea) Co., Ltd., (hereinafter referred to as "Yuanta Securities (Korea)") is a subsidiary of the Company in which it indirectly holds a 58.77% stake. Yuanta Securities (Korea) intends to establish, invest in and act as the general partner (i.e., the fund manager) of the venture capital fund "Yuanta Game-Changer Fund (tentative)", which is expected to have a size of KRW 11.3 billion (approximately NT\$242 million), of which Yuanta Securities (Korea) plans to invest KRW 1 billion (approximately NT\$21 million, representing an investment ratio of 8.8%) and act as a general partner. The remaining funds are planned to be contributed by other limited partners.
- III. The fund's intended investment target is the redeemable convertible preferred shares (RCPS) of an unlisted South Korean company, which is a manufacturer of

refrigeration equipment. The Chinese summary and the original text of the fund's investment plan are attached hereto as Appendix I.

- IV. According to said FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required. Since Yuanta Securities (Korea) intends to invest KRW 1 billion (approximately NT\$21 million), and the proposed investment ratio is 8.8%, which does not exceed the aforementioned threshold, no application for prior approval is required.
- V. The actual fund size and investment plan of this case will depend on the final fundraising outcome. Within the scope where any change in the total fund size does not exceed 30% of KRW 11.3 billion, and Yuanta Securities (Korea)'s capital contribution does not exceed KRW 1 billion, it is proposed that the Chairman, or a person designated by the Chairman, to be fully authorized to handle all subsequent related matters.
- VI. The fund in this case is not a related party of the Company, as detailed in Appendix II. Furthermore, upon the completion of the fund's establishment, since Yuanta Securities (Korea) will have substantial control over the fund, it will be documented as a self-regulatory entity within our group.
- VII. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- VIII. The Agenda was reviewed at the 10th meeting of the 12th Audit Committee on November 18 of this year and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- IX. Submitted for review and discussion.

Resolution: The company has a total of 16 directors, and all 16 directors were present at the meeting. All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 2:45 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 9th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: November 27, 2025

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho (also acting as proxy for Director Yueh-Tsang Lee), Jui-Chen Ma (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan (Video), Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun (Video), De-Fang Zhu, Mei-Zu Chen (Video) (15 directors present in person; 1 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Ming-Lang Liu, Wan-Fang Wu, Chien-Hua Wu, Senior Vice President Hui-Jung Lu, Chen-Hsiang Wu, Yong-Zhu Su, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Regarding the proposed establishment of and investment in the private equity fund "T2-Yuanta Beauty Life Fund" (tentative) and appointment to serve as a co-general partner of the fund by the Company's overseas subsidiary, Yuanta Investment Co., Ltd. (Proposed by International Operations Dept.)

Explanation:

- I. In accordance with the FSC's order under Jin-Guan-Zheng-Quan-Zi No. 11303479011 dated September 26, 2024, which requires that "for a securities firm's subsidiary to serve as a general partner of a venture capital enterprise or private equity fund, the securities firm shall obtain a resolution of the shareholders' meeting approved by a majority of the voting rights of the shareholders present, who represent two-thirds or more of the total number of issued shares."
- II. By way of preliminary explanation, Yuanta Investment Co., Ltd., (hereinafter referred to as Yuanta Investment (Korea)) is a subsidiary wholly owned by the Company's subsidiary, Yuanta Securities (Korea), and also a venture capital firm incorporated under the laws of Korea. Its business lines include direct investment as well as the offering, issuance and management (as a general partner) of venture capital or private equity funds.
- III. Yuanta Investment (Korea) intends to establish, invest in and act as the co-general partner (i.e., the fund manager) of the venture capital fund "T2- Yuanta Beauty Life Fund (tentative)", which is expected to have a size of KRW 100 billion to KRW245 billion (approximately NT\$2,129~5,215 million), of which Yuanta Investment (Korea) plans to invest KRW 1 billion to KRW 2.5 billion (approximately

NT\$21~52 million, representing an investment ratio of 1.0%). T2 Private Equity Co., Ltd. is expected to act as a co-general partner, with a proposed investment of KRW 1 billion to KRW 2.5 billion (approximately NT\$21~52 million, representing an investment ratio of 1.0%). The remaining funds are planned to be contributed by other limited partners.

- IV. The investment target of the aforementioned fund is common shares of Aekyung Industrial Co., Ltd., a Korean-listed manufacturer of cosmetics and household products (cleaning agents, toothpaste, soap, etc.). The Chinese summary and the original text of the fund's investment plan are attached hereto as Appendix 1.
- V. According to said FSC's order Jin-Guan-Zheng-Quan-Zi No. 11303479011, if the investment by a securities firm's foreign subsidiary in any venture capital enterprise or private equity fund, combined with the total investment by the securities firm's parent company and its subsidiaries in the same fund, does not exceed 20% of the fund's total assets or does not exceed NT\$300 million, prior approval from the FSC is not required.
- VI. Since Yuanta Investment (Korea) intends to invest KRW 1~2.5 billion (approximately NT\$21~52 million), and the proposed investment ratio is 1.0%, which does not exceed the aforementioned threshold, no application for prior approval is required.
- VII. The actual fund size and investment plan of this case will be determined based on the final fundraising outcome. Within the scope where the total fund size does not exceed 245 billion and the amount of investment by Yuanta Investment (Korea) does not exceed KRW 2.5 billion, it is proposed that the Chairman, or a person designated by the Chairman, to be fully authorized to handle all subsequent related matters.
- VIII. Upon verification, neither the fund mentioned in this case nor the other general partner are related parties of the Company, as detailed in Appendix II. Furthermore, upon the completion of the establishment of this fund, since Yuanta Investment (Korea) will have substantial control over the fund, it will be documented as a self-regulatory entity within the group.
- IX. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.
- X. The Agenda was reviewed at the 10th meeting of the 12th Audit Committee on November 18 of this year and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".
- XI. Submitted for review and discussion.

Resolution: The company has a total of 16 directors, and all 16 directors were present at the meeting. All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 2:45 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen

Yuanta Securities Co., Ltd.

Minutes of 10th meeting of the 12th Board of Directors (Excerpt)

Meeting Date and Time: December 23, 2025 2:00PM

Venue:

Conference room at 12F of the Company (at 12F, No. 77, Sec. 2, Nanjing E. Rd., Taipei City)

Present directors:

Chairman Hsiu-Wei Chen, Vice Chairman Yi-Ming Wang, Director and President Ming-Cheng Kuo, Director Wei-Chien Ma, Wei-Cherng Hwang, Hsien-Tao Chiu (Video), Ming-Heng Ho, Jui-Chen Ma, Yueh-Tsang Lee (Video), Wen-Ching Chiu, Independent Director Hui-Erh Yuan, Biing-Shen Kuo, Yong-Xin Wang, Ya-Li Sun, De-Fang Zhu, Mei-Zu Chen (16 directors present in person; 0 director present by proxy and 0 director absent)

Non-voting participants:

The Company: Executive Vice President Ming-Lang Liu, Kuang-Chi She, Chien-Hua Wu, Senior Vice President Hung-Chan Tseng, Yi-Wen Ma, Hui-Jung Lu, Chen-Hsiang Wu, Lieh-Hsiung Chen, Yong-Zhu Su, Senior Vice President of Investment Banking Dept. Shu-Hua Jiang, Vice President of Risk Management Dept. Wei-Ching Chien, Vice President of Accounting Dept. Shih-Chen Huang, Senior Assistant Vice President of Human Resources Dept. Xiu-Fei Chen, Senior Assistant Vice President of Secretariat of the Board of Directors and Corporate Governance Manager Hsiang-Yi Chang, Assistant Vice President of Corporate Planning Dept. Yin-Qian Lin

Chairperson: Chairman Hsiu-Wei Chen Recorder: Yin-Chun Chen

Matters for discussion:

Agenda:

Proposed amendments to certain provisions of the Company's "Procedures for Acquisition and Disposal of Assets of Yuanta Securities Co., Ltd." (Proposed by Corporate Planning Dept.)

Explanation:

- I. In accordance with the Financial Supervisory Commission (hereinafter referred to as the "Competent Authority") Order No. 1140383333 dated July 24, 2025 amending certain provisions of the "Regulations Governing the Acquisition and Disposal of Assets by Public Companies" (hereinafter referred to as the "Acquisition and Disposal Regulations") and the relevant provisions of the "Questions and Answers on the Regulations Governing the Acquisition and Disposal of Assets by Public Companies" (hereinafter referred to as the "Acquisition and Disposal Q&A") issued on November 11, 2025, and in accordance with the actual operational needs of the Company in managing its overseas subsidiaries, the Company hereby amends certain provisions of the aforementioned regulations.
- II. The key points of this revision are summarized below:
 - (I) The Competent Authority has amended and relaxed the disclosure and reporting standards for transactions between public companies with paid-in capital reaching NT\$50 billion and unrelated parties. Since the Company's paid-in capital has reached NT\$65.9 billion, after considering the principle of materiality in information disclosure and weighing the risk attributes of the

products, the circumstances under which disclosure and reporting shall be required are specified in amended Article 32 as follows:

1. Acquiring or disposing of equipment or its right-of-use assets for business use with unrelated parties, with the transaction amount reaching 5% of the Company's paid-in capital.
2. Government bonds, ordinary corporate bonds and general financial bonds not involving equity that are traded on stock exchanges or securities firms' business premises, provided that the counterparty is not a related party and the transaction amount reaches 5% of the Company's paid-in capital.

(II) As the Company has established an audit committee, in accordance with Question 12 of the Acquisition and Disposal Q&A, after the Board of Directors approves the amendments to these Procedures, major asset or derivative commodity transactions, etc., it is no longer necessary to submit the directors' objection information to the audit committee; furthermore, in accordance with Article 9 of the "Yuanta Securities Co., Ltd. Audit Committee Charter", which stipulates that if an independent director has objected or reserved opinion on a matter under discussion, it shall be recorded in detail in the minutes, and therefore, the relevant provisions of the Procedures are deleted; accordingly, Article 3 and Article 7, Paragraph 1 are deleted, Article 7, Paragraphs 2 and 3 are added, and Article 19, Paragraph 1 is amended.

(III) To ensure the consistency and completeness of the Procedures, Article 3 is deleted and the relevant provisions are incorporated into Article 39.

(IV) Considering the actual operational needs of the Company in managing its overseas subsidiaries, and after referring to the relevant questions and answers in the "VIII. Supervision of Subsidiaries" of the Acquisition and Disposal Q&A, the Company's overseas subsidiaries may formulate relevant procedural norms applicable to such companies in accordance with the Procedures. However, where local financial laws and regulations provide otherwise, such provisions shall prevail. Article 35 is amended accordingly.

III. A comparison table of the amended provisions and the draft are attached.

IV. Please note that, with respect to this Agenda, the functional duties and power of the shareholders' meeting are exercised by the Board of Directors in accordance with the Company Act and Financial Holding Company Act.

V. The Agenda was reviewed at the 11th meeting of the 12th Audit Committee on December 16, 2025 and the Committee resolved that "the Agenda should be passed and reported to the Board of Directors meeting for resolution".

VI. Submitted for review and resolution.

Resolution: The company has a total of 16 directors, and all 16 directors were present at the meeting. All of the directors present at the meeting approved the Agenda unanimously.

Adjournment: Approximately 3:23 PM.

Notes: Please refer to the meeting agenda book for the appendices to this Agenda, which will not be attached separately.

Chairperson: Hsiu-Wei Chen

Recorder: Yin-Chun Chen