

Image Sub limited 公開收購安恩科技(代號 3638)，將於 2014/05/29 截止，請有意參與之股東盡速辦理應賣手續

本次公開收購案除向金管會證期局辦理申報外，無須另經中華民國或其他國家主管機關之同意、核准、命令、授權或許可或須向任何主管機關申報，且全案業於 2014/4/28 向證期局遞件申報，並於 2014/5/5 補充相關文件及說明後，業已完成必要之申報程序。

本案截止日期為 2014/05/29，並受理應賣至當天下午 15:30 止，提醒有意參與公開收購應賣之股東，盡速備齊相關文件(證券存摺、原留印鑑)向原往來證券商辦理應賣手續。

若有任何應賣問題，請參閱 Image Sub Limited 公開收購安恩科技股份有限公司 (F-IML，代碼 3638) 常見問答集 (FAQ)，或電洽受委任券商-元大寶來證券(諮詢專線：(02) 2586-5859 (元大股務代理部))

Image Sub Limited's tender offer for Integrated Memory Logic (Ticker: 3638) will end on May 29th, 2014. All shareholders looking to participate in this tender offer should begin relevant applications as soon as possible.

This particular tender offer only requires the consent of the Securities and Futures Bureau of Taiwan and no other Taiwanese or non-Taiwanese regulatory authorities. All necessary filings required for this tender offer were submitted on April 28th, 2014. Relevant revisions and supporting documents were submitted on May 5th, 2014.

This tender offer ends on May 29th, 2014 at 3:30PM. We would like to remind all iML shareholders who look to participate in this tender offer to bring their TDCC checkbook and personal seal or signature to the securities firm they originally applied with to tender their shares.

If there are any questions or concerns in regards to this tender offer, please refer to the Image Sub Limited's tender offer for Integrated Memory Logic Limited (F-IML, Ticker: 3638) Frequently Asked Questions (FAQ), or contact Yuanta Securities (tender offer agent) at (02) 2586-5859.